

**ESSEL PROPACK LIMITED**  
**SHAREHOLDING PATTERN AS ON 31-03-2015**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : BSE : 500135 NSE: ESSELPACK Name of Scrip : ESSEL PROPACK LTD Class of Security : Equity As on : 31-03-2015								
		Number of	As a % of total	As a % of total				
	<b>Partly paid up shares</b>	partly paid	number of partly	number of shares				
		up shares	paid up shares	of the Company				
	Held by Promoter/Promoter group	0	0	0				
	Held by Public	57120	100.00	0.04				
	<b>*Total</b>	<b>57120</b>	<b>100.00</b>	<b>0.04</b>				
		Number of	As a % of total	As a % of total				
	<b>Outstanding Convertible Securities</b>	outstanding	No. of outstanding	No. of shares of the				
		Securities	Con. Securities	Company, assuming				
				full conversion of the				
				Securities				
	Held by Promoter/Promoter group	0	0	0				
	Held by Public	0	0	0				
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>				
		Number of	As a % of total	As a % of total				
		warrants	number of warrants	number of shares				
	<b>Warrants</b>			of the Company				
				assuming full				
				conversion of warrants				
	Held by Promoter/Promoter group	0	0	0				
	Held by Public	0	0	0				
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>				
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities <b>*(Please Refer Note Below)</b>	<b>157101285</b>	<b>100.00</b>					
	<b>* Note: Includes 57,120 shares of face value Rs.2/- each forfeited by the Board of Directors of the Company in its' meeting held on January 29, 2015 and are yet to be cancelled / re-issued.</b>							
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
					(A+B)1	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	Shareholding of Promoter and Promoter Group							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F	3	334750	334750	0.21	0.21	0	0
(b)		0	0	0	0	0	0	0
(c)	Bodies Corporate	4	88593243	88593243	56.39	56.39	2000000	2.26
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (specify) Mutual Fund	0	0	0	0	0	0	0
	Trust	0	0	0	0	0	0	0
	Sub-Total (A)(1)	<b>7</b>	<b>88927993</b>	<b>88927993</b>	<b>56.61</b>	<b>56.61</b>	<b>2000000</b>	<b>2.25</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/	0	0	0	0.00	0.00	0	0
	Foreign Individuals	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0.00	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub_ Total (A)(2)	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	Total holding of Promoter and Promoter Group <b>(A)=(A)(1)+(A)(2)</b>	<b>7</b>	<b>88927993</b>	<b>88927993</b>	<b>56.61</b>	<b>56.61</b>	<b>2000000</b>	<b>2.25</b>

(contd ....2)

SCRIP CODE : BSE : 500135 NSE: ESSELPACK Name of Scrip : ESSEL PROPACK LTD Class of Security : Equity As on : 31-03-2015								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B)1	(A+B+C)	Number of Shares	As a %
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B) Public Shareholding</b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	15	5200092	5179322	3.31	3.31	0	0.00
(b)	Financial Institutions/Banks	17	103477	100675	0.07	0.07	0	0.00
(c)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	1702679	1702679	1.08	1.08	0	0.00
(f)	Foreign Institutional Investors	32	9633346	9631346	6.13	6.13	0	0.00
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(I)	Any Other- Foreign Portfolio-Corp	3	4898024	4898024	3.12	3.12	0	0.00
<b>Sub-Total (B)(1)</b>		<b>68</b>	<b>21537618</b>	<b>21512046</b>	<b>13.71</b>	<b>13.71</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	848	22574132	22565730	14.37	14.37	0	0.00
(b)	Individuals shareholders							
	i) Holding nominal share capital upto Rs. 1 lakh	33854	16213056	14551462	10.32	10.32	0	0.00
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	22	6639576	6582456	4.23	4.23	0	0.00
(c)	Any Other(specify)						0	0.00
	i)Overseas Corporate Bodies	3	940	0	0.00	0.00	0	0.00
	ii)Non Resident Individuals	647	1186912	962309	0.76	0.76	0	0.00
	iii)Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	iv) Trusts	3	21058	21058	0.01	0.01	0	0.00
<b>Sub-Total (B)(2)</b>		<b>35377</b>	<b>46635674</b>	<b>44683015</b>	<b>29.69</b>	<b>29.69</b>		
Total Public shareholding (B)=(B)(1)+(B)(2)		<b>35445</b>	<b>68173292</b>	<b>66195061</b>	<b>43.39</b>	<b>43.39</b>	<b>0</b>	<b>0.00</b>
TOTAL (A)+(B)		<b>35452</b>	<b>157101285</b>	<b>155123054</b>	<b>100.00</b>	<b>100.00</b>		<b>1.27</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
<b>*GRAND TOTAL (A)+(B)+( C)</b>		<b>35452</b>	<b>157101285</b>	<b>155123054</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>1.27</b>

\* Note: Includes 57,120 shares of face value Rs.2/- each forfeited by the Board of Directors of the Company in its' meeting held on January 29, 2015 and are yet to be cancelled / re-issued.

**ESSEL PROPACK LIMITED**

**(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

SCRIP CODE : BSE : 500135 NSE: ESSELPACK Name of Scrip : ESSEL PROPACK LTD Class of Security : Equity As on : 31-03-2015												
Sr.No.	Name of the shareholder	Details of Shares held			Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Number of shares	As a percentage	As a % of grant total (A) + (B) + (C) of sub-clause (l)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
<b>PROMOTERS -INDIVIDUALS</b>												
1	GOEL ASHOK KUMAR	320760	0.20	0	0	0	0	0	0	0	0	0.20
2	KAVITA GOEL	10990	0.01	0	0	0	0	0	0	0	0	0.01
3	NAND KISHORE	3000	0.00	0	0	0	0	0	0	0	0	0.00
<b>TOTAL</b>		<b>334750</b>	<b>0.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.21</b>
<b>PROMOTERS -DOMESTIC COMPANIES</b>												
1	WHITEHILLS ADVISORY SERVICES PVT LTD	86577843	55.11	2000000	2.31	1.27	0	0	0	0	0	55.11
2	GANJAM TRADING COMPANY PVT.LTD	1990100	1.27	0	0	0	0	0	0	0	0	1.27
3	RUPEE FINANCE AND MANAGEMENT PVT.LTD	100	0.00	0	0	0	0	0	0	0	0	0.00
4	PAN INDIA PARYATAN PVT.LTD	25200	0.02	0	0	0	0	0	0	0	0	0.02
<b>TOTAL</b>		<b>88593243</b>	<b>56.39</b>	<b>2000000</b>	<b>2.26</b>	<b>1.27</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>56.39</b>
<b>NON RES - PROMOTER</b>												
1	N.A.	0	0.00	0	0	0	0	0	0	0	0	0.00
<b>TOTAL</b>		<b>88927993</b>	<b>56.61</b>	<b>2000000</b>	<b>2.25</b>	<b>1.27</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>56.61</b>

**(l) (c) Statement showing of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

SCRIP CODE : BSE : 500135 NSE: ESSELPACK											
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Quarter ended 31.03.2015				Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Details of warrants		Details of convertible securities					
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same				
1	WARBURG VALUE FUND	5919464	3.77	0	0	0	0	3.77			
2	CLAREVILLE CAPITAL OPPORTUNITIES MASTER FUND	4786948	3.05	0	0	0	0	3.05			
3	GAGANDEEP CREDIT CAPITAL PVT.LTD.	3476686	2.21	0	0	0	0	2.21			
4	SUDARSHAN SECURITIES PVT LTD	2376329	1.51	0	0	0	0	1.51			
5	UTI - CHILDRENS CAREER BALANCED PLAN	2123096	1.35	0	0	0	0	1.35			
6	DSP BLACKROCK MICRO CAP FUND	2439660	1.55	0	0	0	0	1.55			
7	VEENA INVESTMENT PVT LTD	1884255	1.20	0	0	0	0	1.20			
8	L N MINERALS LLP	1884255	1.20	0	0	0	0	1.20			
8	ZEE ENTERTAINMENT ENTERPRISES LTD	1822000	1.16	0	0	0	0	1.16			
9	GENERAL INSURANCE CORPORATION OF INDIA	1702679	1.08	0	0	0	0	1.08			
<b>TOTAL</b>		<b>28415372</b>	<b>18.09</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>18.09</b>			

**(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

SCRIP CODE : BSE : 500135 NSE: ESSELPACK											
Sr.No.	Name of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Quarter ended 31.03.2015				Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Details of warrants		Details of convertible securities					
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same				
<b>N.A</b>		<b>N.A</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>			

SCRIP CODE : BSE : 500135 NSE: ESSELPACK Quarter ended 31.03.2015

**(l) (d) Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	Category of shareholders	Number of locked-in	Locked-in shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (l)(a) above)
<b>N.A</b>		<b>N.A</b>	<b>N.A</b>	<b>N.A</b>

## ESSEL PROPACK LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : BSE : 500135 NSE: ESSELPACK Name of Scrip: ESSEL PROPACK LTD. AS ON 31.03.2015				
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : BSE : 500135 NSE: ESSELPACK Name of Scrip: ESSEL PROPACK LTD. AS ON 31.03.2015				
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		